



**Oregon Association of Student Financial Aid Administrators (OASFAA)
OASFAA Executive Council Meeting 2024-2025**

28 January 2025 at Salishan Lodge, Gleneden OR

Attendees: Suzie Peterson, Kyra King, Jennifer Satalino, Breana Sylwester, Debbie O’Dea, Ingrid Baker, Griffin Shaulis, Victoria Mavricakis, Rebecca Lewis, Shauna Wing, Frankie Everett, Kathy Campbell, Greg Kerr, Leslie Lloyd, Carlos Villarroel, Karen Ash, Johanna Kaye

Call to order - 3:03pm

Welcome, Introductions, Housekeeping

Approval of minutes from meeting 7 November 2024 - Breana motioned to approve, Carlos second

Officer/Liaison Reports

● Past President

Please vote when we put out motions to ensure that we have interactions. The amount of tech and AV is going to be almost \$5,500 this year. Salishan does a good job, but as an organization, can we afford this much every year? The next administration should consider purchasing their AV. We pay for their cords and stands, etc. Should we create an AV chair or are they part of the communications committee and they would be responsible for this? Ford Family Foundation provides the projectors, we would have to purchase cords and maybe screens? Gauge interest for individuals. We should keep an eye open at this conference and observe how often we are having tech issues.

● President

Karen has been participating with the IDEA advisory board. Hallie has transitioned out of FA and Emory has taken over for that committee. Did an OASFAA article for WASFAA. WASFAA is changing some of their structure. OASFAA will be in the spotlight with NASFAA next week. Volunteer committee chair for selecting organizations. Project Bravery supports Lincoln County LGBTQ+ and started talking to them about charity for next year. Several events are coming up with NASFAA, WASFAA, and local events.

- President-Elect

Successful ballot and had at least one candidate for each elected position To-Dos - have to approve the Chairs for next years committee. All have been confirmed.

Annual conference - Shauna, Victoria, Greg

Archives - Shauna Stevens

Community Partnership - Jennifer Satalino and Breana Sylwester

Corporate partner liaison - Holly Johnson

FA 101/201 - Kathy Campbell and Kyna Burgett

Fund development - Suzie Peterson

Legislative Chair - Griffin Shaulis

Membership Chair - Layla Solar and Karen Fobert

OSAC liaison - Erin Rau

Site selection - Carlos Villarroel

Technology - Frankie Everett

Volunteer Coordinator - Ingrid Baker

- Vice Presidents

Private - working on presentations and worked to select conference scholarship recipients.

Community College - worked with president elect on scholarships and worked with incoming VP for session at OASFAA

For-profit - Helped with section of scholarships and recruited replacement for position!

- Corporate Partner Liaison

Washington conference - did not attend CA conference. We have 14 corporate partners this year! After the first break traffic in the vendor area dropped significantly last year. Please have your teams go into the vendor room.

- Treasurer's report

Sent around report - income has exceeded expenses. Shauna is hopeful that we will break even on the conference. Tracking some outstanding invoices and folks have been notified about those. 1099s need to be sent to an independent contractor for more than \$600. Working on updating the P&Ps on what is reimbursable for committees. WASFAA gave OASFAA \$2,500 and will need to report back to WASFAA about how the funds were used.

Committee Reports

- Annual Conference

105 registrants this year. We have not reconciled spending yet - Shauna is working on it. Raised registration charges this year and we still have about the same number of people registering. Please come to the newcomers session tomorrow at 11am in this same room. John Bender - WASFAA president will be here as well. Enjoy the conference!

- Community Partnership

FAQs from Paying for College events and through the use of AI it is a great document and will be posted on their page. Will be adding in some other questions as well. Oregon Goes to College - Piloting a google chat to help people who have other questions. Working on the landing page for the OASFAA website. Wednesday October 8 is Virtual Paying for College Night. Will be available in English and Spanish and would like to add a third language. Looking into which language to do. We will stop partnering with Oregon Goes to College- due to the quick turnaround which makes it hard to fill requests.

- FA 101/201

Two trainings - one at LB and Mt Hood. Collecting feedback to see what to offer in the upcoming year. Considering doing two different dates and doing four sites to help bring in money for OASFAA. Looking for a bigger committee. Attendance - 19 at one and 22 at the other. Looking at traveling around the state a bit. School counselor graduate programs - that group would be interested in attending FA101/201. Yamhill county and some people at HECC who have been to the training. If we had enough high school counselors we could have a session just for them. Other sessions to consider: SNAP, STEP, TRIO

- Legislative

Last month had meeting with Zack Hudson who is Chair with the Education Committee. Griffin would like a few of the OASFAA folks come to meet with their committee. Griffin is looking for others to come with - he will send a follow up email for a few to join him at the meeting.

Feb 13 OOG lobby date if anyone is interested. Taking an actual student with you has a big impact.

- IDEA Advisory Board (Inclusion, Diversity, Equity, Access)

Emory not present. They did provide their report ahead of time. Emory joined the IDEA WASFAA Committee. Separate logo made, stickers, other SWAG etc. Should OASFAA make a commitment for DEI due to the current climate? Can talk to Emory about that.

- OSAC Liaison

Erin is not present - But Kyra provided a brief update -

Aspire Grant deadline says December 2025. Does OASFAA qualify for the grant? Maybe emailing Lori Ellis.

- Membership Chair

Layla and Karen are not here. Report submitted.

- Archives

Many items are digital - are there physical items that we should be saving? Yearly request to provide Shauna access to them to safely store them. LBCC has storage unit space so if you have items, please pass them on to LBCC .

- Fund Development

13 vendors - BECU had extra funds and is going to the newcomers session. Monogram sponsored the bags and there will be 100 extra...maybe FA 101/201 may be able to use them for other events?

- Technology

Did training with Layla and Karen Fobert and showed how to clean things up. Will start taking on the support with our OASFAA email. Next week will send out photos on the leadership page. Frankie will apply for the ASPIRE grant! Download the YAPP APP!!

Communications

Not much has happened - working on a newsletter. Did some training with Frankie.

- Volunteer Coordinator

Created rosters for committees that are volunteer heavy. Google sheets can see the different positions, etc. Received help from chairs making job descriptions for positions - introvert, extrovert - years in industry. We have 91 active volunteers - 58 committee members and 33 ad hoc volunteers. Members are around 500, but that includes other departments. Working on cleaning up old volunteers who are no longer active.

- Site Selection

Awards were hard to get nominees for. Please nominate more people in the future!!

New Business

None

Other Business

None

Next scheduled meeting

Transition meeting is tomorrow morning at 8:30am in Pine. Once the transition meeting is complete then we will attend the Newcomers session.

Information coming soon from Debbie O'Dea

Motion to adjourn - Debbie so moved, Shauna second.