



OASFAA President Report May 17, 2017

President – Name & Institution:

Mark Diestler, University of Oregon

Per OASFAA's Policies and Procedures, 2.2.1.1 President:

The President plans and presides over each meeting of the Executive Council and the annual business meeting, and coordinates the activities of the Association during the year. The President also acts as the Association's liaison with the Western Association of Student Financial Aid Administrators (WASFAA), which involves participation as a voting member of the WASFAA Executive Council, which meets quarterly, and representing the Association at the WASFAA Annual Conference. The President also writes articles regarding OASFAA activities for the WASFAA Newsletter. He or she also acts as the Association liaison with the National Association of Student financial Aid Administrators (NASFAA), representing the Association at the NASFAA Annual Conference in July. The President serves from Annual Conference through Annual Conference.

2017-2018 Goals:

- Plan and preside over each meeting of the OASFAA Executive Council, and annual business meeting
- Help coordinate the activities of the Association during the year
- Attend WASFAA Executive Council Meetings and the Annual WASFAA Conference
- Write articles for OASFAA Newsletters
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- Write 'Notes from the President' for OASFAA Web site home page
- Attend NASFAA Conference in late June 2017
- Ensure OASFAA is financially secure as per our 501(c)3 requirements
- Continue to review possible membership structure change (institutional vs individual)

Recent Activities:

- Wrote two "A Note from your President" articles to update our OASFAAonline.org website
- Budget – prepared draft with Treasurer, President-Elect, and Treasurer-Elect
- Conducted a poll for EC meeting dates in 2017
- Coordinating for use of Chemeketa CC rooms for EC meetings; and Past-President for coordinating meals at the EC meetings
- Updated the 'flow chart' and disseminated
- Attended the WASFAA EC meeting in February in Reno, NV
- Provided information to our OASFAA-list regarding various updates to aid administration, volunteering, as well as various training opportunities
- Memberclicks demo

- Numerous communications with a number of committee chairs and co-chairs, including soliciting budget info for their committees for the upcoming year
- Put together additional nominations for committee co-chairs, EC voted electronically
- Reviewed Bi-Laws, Constitution, and P&P for possible updates
- Requested technology chair to update award recipients on website and get new EC listserv
- Reached out to new SOU FA Director, Kristen Gast, welcome to Oregon, she was prior President of Wyoming Association and interested in helping out OASFAA
- Worked to get Past President removed from OASFAA bank account and myself added
- Numerous discussions with Annual Conference co-chairs
- Worked with SDI co-chairs to plan event and lock in location/date

Budget: TBD as it is part of today's Executive Council Meeting

Old Business - Membership structure:

Survey results:

43% total response rate, 30 out of 70 schools responded

Public 4-Year: 88% response (7/8)

Public 2-Year: 56% response (9/16)

Private Non-Profit: 48% response (11/23)

Proprietary: 14% response (3/21)

Of responses received 3:1 prefer institutional membership over individual membership.