



## President's Report May 27, 2016

### **President's Name & Institution:**

Jennifer Knight, Linfield College

### **Per OASFAA's Policies and Procedures, 2.2.1.1 President:**

The President plans and presides over each meeting of the Executive Council and the annual business meeting, and coordinates the activities of the Association during the year. The President also acts as the Association's liaison with the Western Association of Student Financial Aid Administrators (WASFAA), which involves participation as a voting member of the WASFAA Executive Council, which meets quarterly, and representing the Association at the WASFAA Annual Conference. The President also writes articles regarding OASFAA activities for the WASFAA Newsletter. He or she also acts as the Association liaison with the National Association of Student financial Aid Administrators (NASFAA), representing the Association at the NASFAA Annual Conference in July. The President serves from Annual Conference through Annual Conference.

### **2016-2017 Goals:**

- Plan and preside over each meeting of the OASFAA Executive Council, and annual business meeting
- Coordinate the activities of the Association during the year
- Attend WASFAA Executive Council Meetings and the Annual WASFAA Conference
- Write articles for OASFAA Newsletters
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- Write articles for OASFAA Web site home page
- Attend NASFAA Conference in July 2016, if EC approves costs
- Ensure OASFAA is financially secure as per our 501(c)3 requirements
- Conduct a Strategic Planning Meeting and work with the EC to develop a plan

### **Recent Activities:**

- Sent expectations summary via email to EC and Committee Chairs/Co-Chairs after March EC meeting
- Typed up the summary of the Strategic Planning meeting and disseminated the results
- Provided input to Technology Chair and two "A Note from your President" articles to update our OASFAAonline.org website
- OASFAA Brochure – provided WASFAA Brochure sample and ideas to Membership Chair and Volunteer Chair
- Budget – prepared draft with Treasurer and President-Elect
- Policies & Procedures – discussed with EC and forwarded items to Past-President
- Conducted a poll for EC meeting dates in 2016
- Coordinating with Secretary use of Chemeketa CC rooms for EC meetings; and Past-President for coordinating meals at the EC meetings
- Participated with the Volunteer Coordinator 'how-to' discussion for pulling volunteer information for each committee

- Gave feedback to the Equity Inclusion Action Committee Chair
- Participated on the Communications Committee to help coordinate the May Newsletter and wrote an article
- Updated the 'flow chart' and disseminated
- Attended the WASFAA EC meeting in February in Las Vegas, NV, as well as the EC Meeting and annual conference in Anchorage, AK in April, in place of Past-President Mary McGlothlan
- Was a resource about the FA 101/201 topics and future of the current co-chairs
- Responded to Summer Drive-In Chairs regarding topic ideas
- Responded to both Co-Chairs of High School Counseling Training for direction
- Responded to Annual Conference Chairs regarding questions
- Received NASFAA Update regarding Lynx Investment and forwarded to Treasurer
- Per request of our WASFAA/NASFAA representative, solicited OASFAA members that are attending NASFAA in July and forwarded those names to her if interested in moderating a session at NASFAA in July
- Per request of our WASFAA EC, provided information to our OASFAA-list regarding the WASFAA SDB Summer Institute that will be held in Oregon at Portland State University in June

**Budget:** TBD as it is part of the Executive Council Budget – discussion to be held on May 27, 2016